

# Loss Information Supplement

Please make additional copies if needed.

**Applicant's Name** \_\_\_\_\_

Note: Additional documentation may be requested at the Company's discretion.

**A. Is the matter related to**  **A** or  **B** **from the Loss Information Section?** (Check only one)

**B. Patient/Claimant Information:**

\_\_\_\_\_

Last Name

First Name

Age

**C. Date of treatment and/or surgery, which led, or could lead, to allegations against you:** \_\_\_/\_\_\_/\_\_\_  
MM DD YYYY

**D. Date notice received (if applicable):** \_\_\_/\_\_\_/\_\_\_  
MM DD YYYY

**E. Has this matter been reported to your current or former insurer?**  **Yes**  **No**

**If yes, date reported to your current or former insurer?** \_\_\_/\_\_\_/\_\_\_  
MM DD YYYY

**Current or former insurer name** \_\_\_\_\_

**If no, please explain** \_\_\_\_\_

**F. Name of all other doctor(s), hospital(s) or healthcare provider(s), if any, involved:**

\_\_\_\_\_

**G. Current status:**  **Open**  **Closed**

If open, indicate dollar value established by insurer:

\$ \_\_\_\_\_

**If closed:** 1. Date of closing:

\_\_\_/\_\_\_/\_\_\_  
MM DD YYYY

2. Was Payment Made?

**Yes**  **No**

a. If yes, did you consent to the settlement?

**Yes**  **No**

b. Total amount of settlement or award:

\$ \_\_\_\_\_

c. Total amount of settlement or award paid on your behalf:

\$ \_\_\_\_\_

**H. Nature of allegations or potential allegations:**

Condition Treated \_\_\_\_\_

Treatment Provided \_\_\_\_\_

Alleged Negligence \_\_\_\_\_

Alleged Injury \_\_\_\_\_

**Please provide narrative description of all relevant facts, including but not limited to your involvement in the treatment and/or surgery:**

\_\_\_\_\_  
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